| 25th September 2024





Autumn Budget aftermath

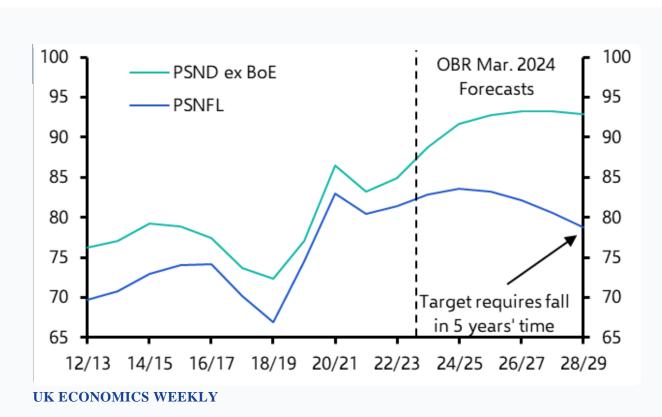
Key analysis on the macro impact of the Chancellor's tax, borrowing and spending plans



UK 2024 Budget Preview

Read the report

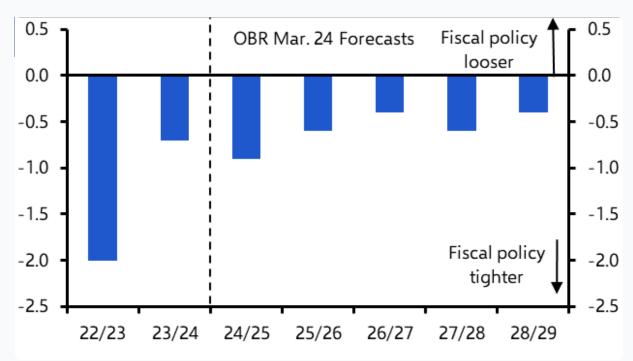
Exclusive preview of Rachel Reeves' UK 2024 Autumn statement How will Rachel Reeves' debut Budget balance tax, spending, and borrowing to drive growth while maintaining market confidence? Read our in-depth report for insights on what to expect.



The knowns and unknowns of the new fiscal rule

The growing likelihood that the PSNFL measure of debt will form one of the Chancellor's fiscal rules in next Wednesday's Budget theoretically means she could increase borrowing by £73bn (2.3% of GDP)...

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25th October 2024 · 4 mins read
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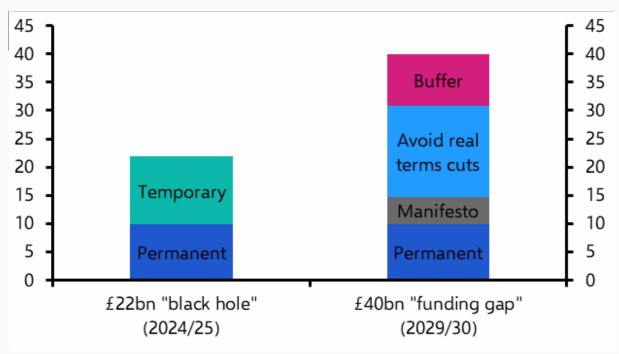


UK ECONOMICS FOCUS

Autumn Budget 2024 Preview

In her first Budget on Wednesday 30th October the Chancellor, Rachel Reeves, faces the unenviable task of trying to achieve three objectives. First, being able to say there will be "no return to...

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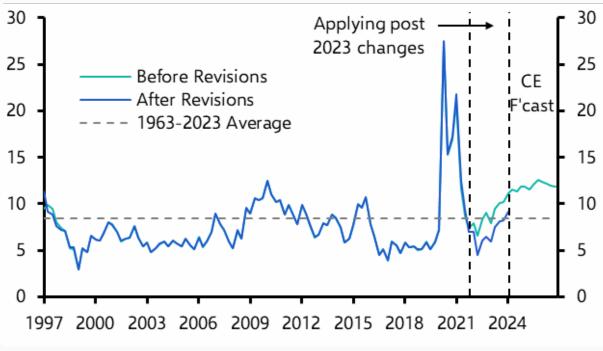


UK ECONOMICS WEEKLY

Does a £40bn "funding gap" mean £40bn of tax rises?

The Chancellor's £40bn "funding gap" doesn't mean that the Budget on 30th October will involve £40bn of tax rises. Some of this "funding gap" will probably be paid for with higher borrowing and some...

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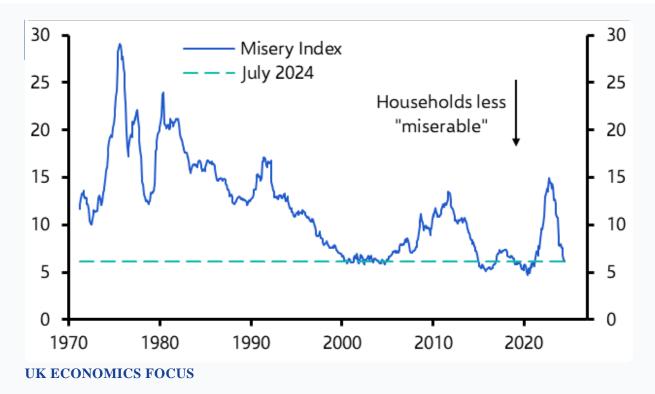


UK ECONOMICS WEEKLY

The implications of more public investment

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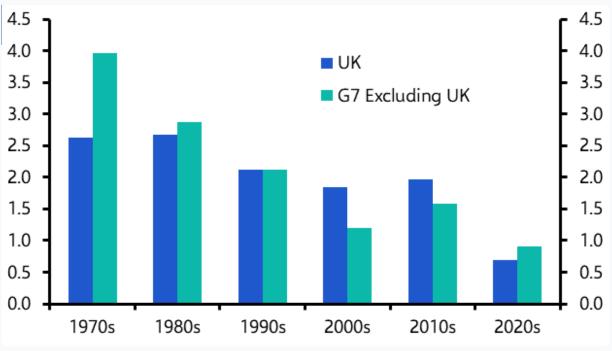


UK ECONOMICS UPDATE

How will Reeves fill the £22bn spending shortfall?

Our best judgement is that in order to fund the increase in spending of £22bn outlined by the Chancellor today, Reeves will raise an additional £10bn a year (0.3% of GDP) via higher taxes and increase...

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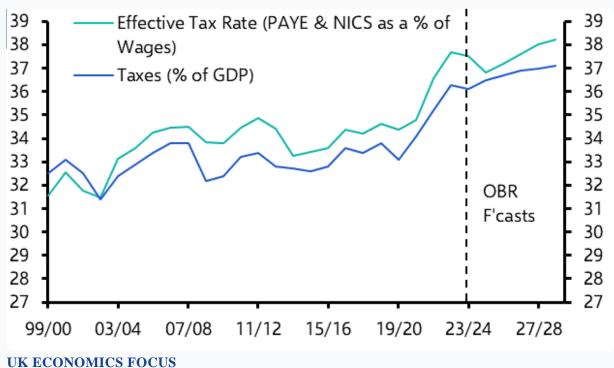


UK ECONOMICS FOCUS

UK Focus: Reeves' growth speech and the government's economic priorities

This report was originally published on 10th July, 2024 The speech this morning by Chancellor Rachel Reeves attempts to do two things: reset the narrative around growth, following an October Budget...

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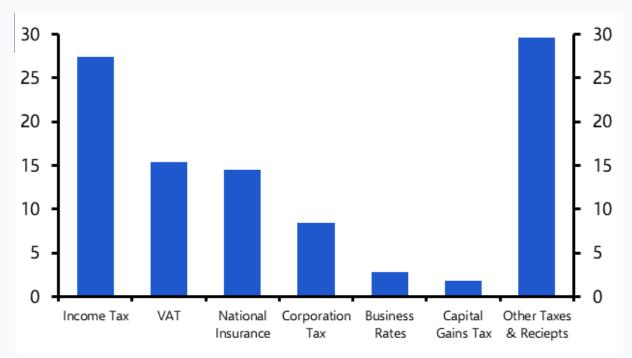


UK ECONOMICS FOCUS

Could new fiscal rules spur on the economy?

The current fiscal framework is not perfect and could be reformed to improve investor confidence in the management of the public finances, tilt the composition of spending towards investment and...

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See how market interest rate expectations influence the fiscal policy space available to Rach Reeves

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