



## French elections and macro and market risk

Emmanuel Macron's decision to call a snap election has plunged French politics into turmoil that has spilled into the bond market. As investors brace for the outcome of voting – with final results due on 7<sup>th</sup> July – this insight from across our macro, market and property teams outlines the potential risks to the France's debt situation and to French assets.

Key election analysis

**CHIEF ECONOMIST'S NOTE**

# **Key reads to get ready for 2025**

23rd December 2024

## Taking stock of contagion risks in EZ bond markets

3rd December 2024 · 5 mins read

## We see more trouble ahead for French OATs

29th November 2024 · 6 mins read

## **Inflation rather than growth likely to be key for EZ bonds**

23rd September 2024 · 5 mins read

## **EZ spreads on different paths after French election**

31st July 2024 · 14 mins read

## ECB overshadowed by French politics

18th July 2024 · 4 mins read

## What next for France?

8th July 2024 · 9 mins read



## Wait-and-see in markets as France avoids far-right PM

8th July 2024 · 4 mins read

## **Debate over lack of 'fiscal space' misses the point**

8th July 2024

## Second round results of France's parliamentary election

7th July 2024 · 3 mins read

## Gridlock likely in France, ECB officials eye July pause

5th July 2024 · 6 mins read

## French election first-round relief rally might not last

1st July 2024 · 5 mins read

## First round results of France's parliamentary election

30th June 2024 · 3 mins read

## Three scenarios for after the French election

28th June 2024 · 10 mins read

## Assessing French election risk for the euro

27th June 2024 · 4 mins read



## How might the ECB respond to a French fiscal crisis?

25th June 2024 · 5 mins read

## Q&A on French election: politics, economics, markets

24th June 2024 · 8 mins read

## **French politics need not sink euro-zone stocks**

21st June 2024 · 4 mins read

## Excessive deficits; lessons from Italy's 2018 mini crisis

21st June 2024 · 7 mins read

**EVENT**

**Drop-In: French election outcome – Fiscal policy outlook and market risk**

8th July 2024, 11:00AM BST

## French bond sell-off could get worse

20th June 2024 · 4 mins read

## Political uncertainty to hit French property values

20th June 2024 · 3 mins read

## Political uncertainty to keep euro-zone spreads higher

19th June 2024 · 4 mins read



## A poor week for French bonds and equities

14th June 2024 · 4 mins read

