



## South Africa's momentous election

Coalition government and the challenge of fixing the South African economy

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South  
Africa's  
momentous  
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**AFRICA ECONOMICS WEEKLY**

## **SA activity, naira gains to fade, Ghana election**

While data out this week showed renewed struggles in South Africa's mining sector, other figures suggest that a recovery has taken hold in Q4, which should accelerate next year with help from lower...

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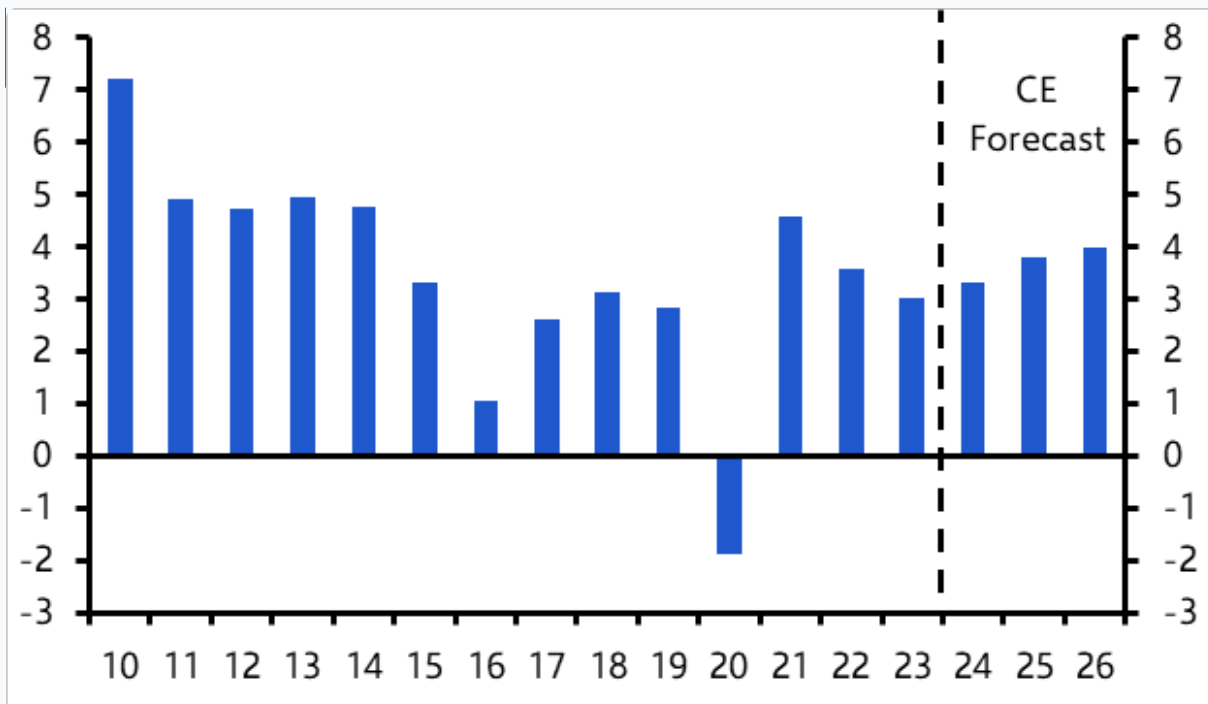


## **AFRICA ECONOMICS WEEKLY**

### **SA GDP, Biden's Angola visit, Ghana election**

The surprise 0.3% q/q contraction in South Africa's GDP was largely due to a slump in agriculture which should unwind. Along with low inflation and continued monetary easing, we expect the economic...

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## AFRICA ECONOMIC OUTLOOK

### **Tight fiscal policy to constrain the recovery**

Growth in Sub-Saharan Africa is set to accelerate over the next couple of years, helped by a more favourable external environment as well as falling inflation and interest rates. But tight fiscal...

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## **SA GNU reform challenge, Kenya tax U-turn**

The government of national unity (GNU) formed by South Africa's ANC and DA has led to a rally in local financial markets, but forming this unity government may prove to be the easy part. The necessary...

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## **Nigeria food prices, Kenya budget, ANC-DA deal**

A surge in food prices in Nigeria this week presents a challenge to the optimistic tone the authorities are trying to strike on the inflation outlook. To contain these inflation risks for good, the...

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## **AFRICA ECONOMICS UPDATE**

### **ANC-DA coalition helps to calm investors' nerves**

Reports that the African National Congress (ANC) has reached a deal with the centre-right Democratic Alliance (DA) to form a “national unity” government will be welcomed by investors. If confirmed...

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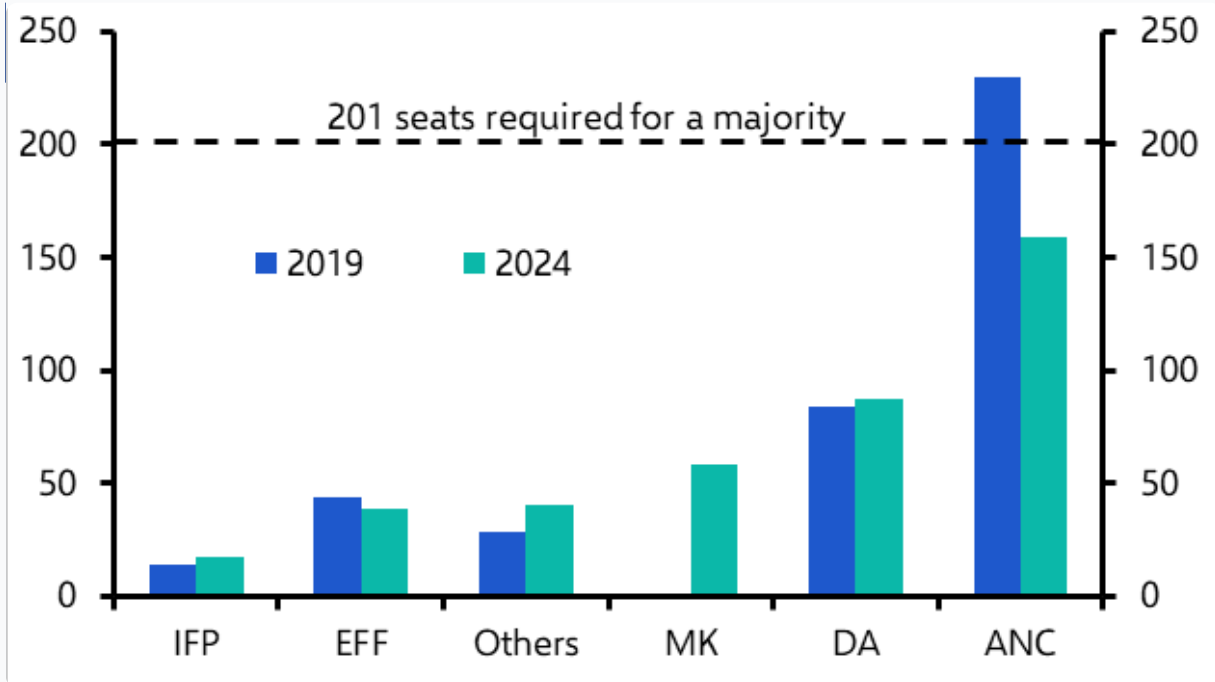
**AFRICA ECONOMICS WEEKLY**

## **SA's uncertain coalition talks, Nigeria's strike**

South Africa's post-election uncertainty continued this week, with the ANC outlining its desire for a government of national unity with a broad range of opposition parties. This looks like a non...

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#### AFRICA ECONOMICS UPDATE

### South Africa's election: entering the unknown

South Africa's final election results confirmed that support for the ANC fell far short of a majority, leaving it reliant on a coalition with one of the larger opposition parties to stay in power. The...

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## **SA elections: State of play & implications for the SARB**

South Africa's election results have continued to trickle in, but the overriding message since the early hours of the count is that the ANC has fallen well short of a majority. A coalition with one of...

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**AFRICA RAPID RESPONSE**

## **South Africa's Election**

The early results from South Africa's election which took place yesterday point to the ruling ANC securing a vote share closer to the low end of projections (at just over 40%), increasing the chances...

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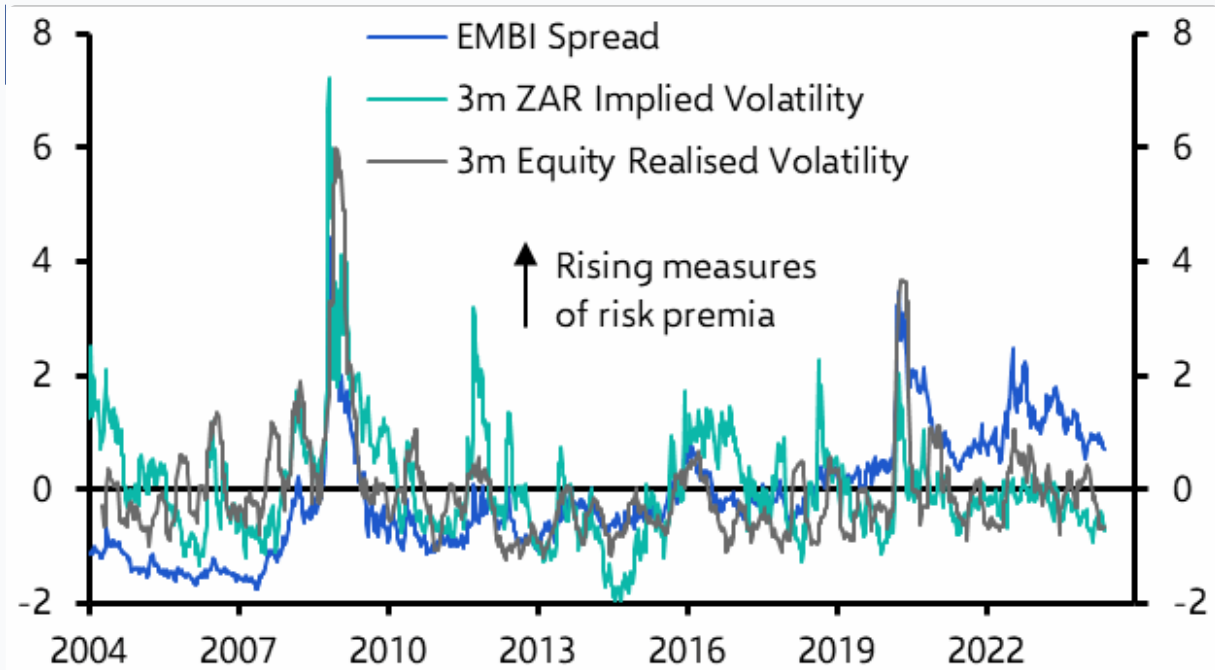


**AFRICA ECONOMICS WEEKLY**

## **SA elections: Can the ANC hold on? Kenya-US visit**

There's less than a week to go until South Africa's pivotal election and there remains significant uncertainty about the ANC's likely vote share and, if it's forced to go into coalition, who it will...

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## GLOBAL MARKETS UPDATE

### Worst may not be over yet for South African financial assets

Having underperformed most other EMs since the pandemic, we think that returns of financial assets in South Africa will continue to disappoint. The outlook would worsen if the African National...

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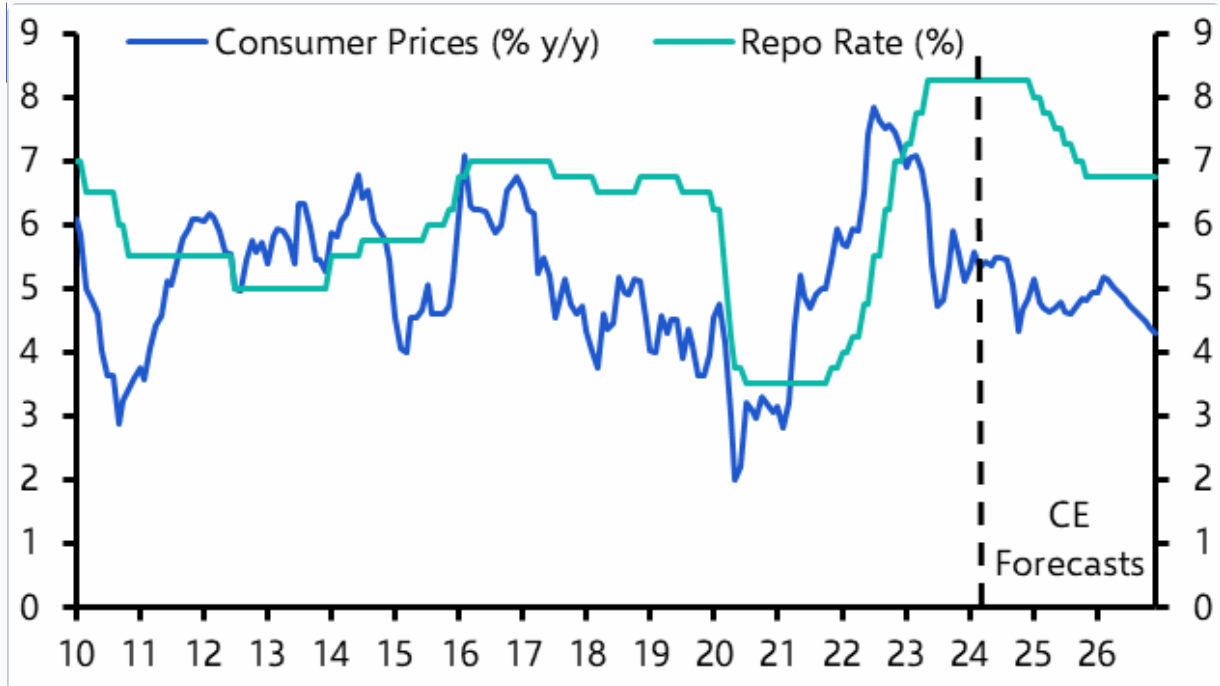


## AFRICA ECONOMICS FOCUS

### **South Africa's election: into the unknown?**

South Africa's upcoming election looks set to herald a new era of coalition government. There are lots of permutations ranging from a centrist ANC-DA coalition to a so-called 'doomsday coalition' in...

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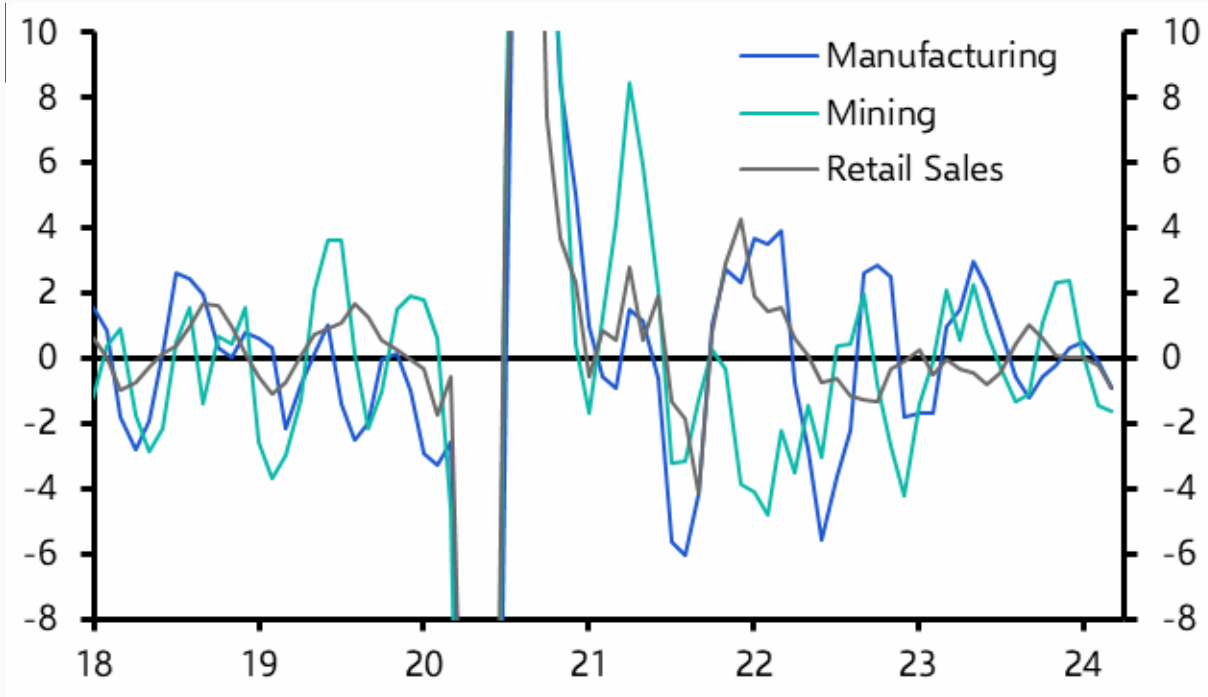


AFRICA ECONOMICS WEEKLY

## ANC bets on health insurance bill, Nigeria inflation

South African President Ramaphosa's approval of the controversial National Health Insurance bill this week was a clear effort to bolster the ANC's support ahead of the election. But it also signals...

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## AFRICA ECONOMICS UPDATE

### S. Africa's economy on the backfoot ahead of election

The latest hard activity data suggest that South Africa's economy contracted in the first quarter of 2024 and, regardless of the outcome of the upcoming election, this ongoing weakness will put...

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## **South Africa: a closer look at the EFF's policies**

A key concern around South Africa's upcoming election is that the left-wing Economic Freedom Fighters (EFF) could get into government as part of what's being dubbed in some quarters as a "doomsday..."

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