



## Argentina Presidential Election 2023

Javier Milei's victory in Argentina's presidential election will usher in a radical shift in economic policymaking towards 'shock therapy'. But the implications for the economy and financial markets are highly uncertain.

We'll help you navigate that uncertainty with this evolving research hub, highlighting our key analysis on Argentina's current predicament and Milei's policy proposals.



## LATIN AMERICA ECONOMICS UPDATE

### **Argentina: positive first steps but more therapy needed**

The economic reform measures announced yesterday by Argentina's Economy Minister Luis Caputo, including a large devaluation of the peso and fiscal tightening, mark a clear change in policymaking from...

13th December 2023 · 4 mins read



**LATIN AMERICA ECONOMICS WEEKLY**

## **Argentina's Messi of finances, job markets, Banxico to cut?**

The confirmation that Luis Caputo will be Argentina's next economy minister reinforces our view that, while President-elect Javier Milei is likely to put the economy through shock therapy, it will be...

1st December 2023 · 7 mins read

## Special episode – Argentina's election: Shock result...shock therapy?

20th November 2023

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Javier Milei's victory in the final round of Argentina's presidential election yesterday will bring about a major shift in economic policymaking. We suspect that some of his more radical proposals –...

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### **Stakes in Argentina's election couldn't be higher**

Argentines face the choice between a shock-therapy style approach to tackling the country's economic issues or more of the same unorthodox policymaking when they head to the polls in Sunday's...

17th October 2023 · 4 mins read



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History suggests that dollarisation, which is at the heart of Argentine presidential candidate Javier Milei's policy platform, is a surefire way to get inflation under control. But whether this...

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The Vaca Muerta shale formation will alleviate some of the pressure on Argentina’s fragile balance of payments position by substantially reducing the country’s gas import bill and raising oil export...

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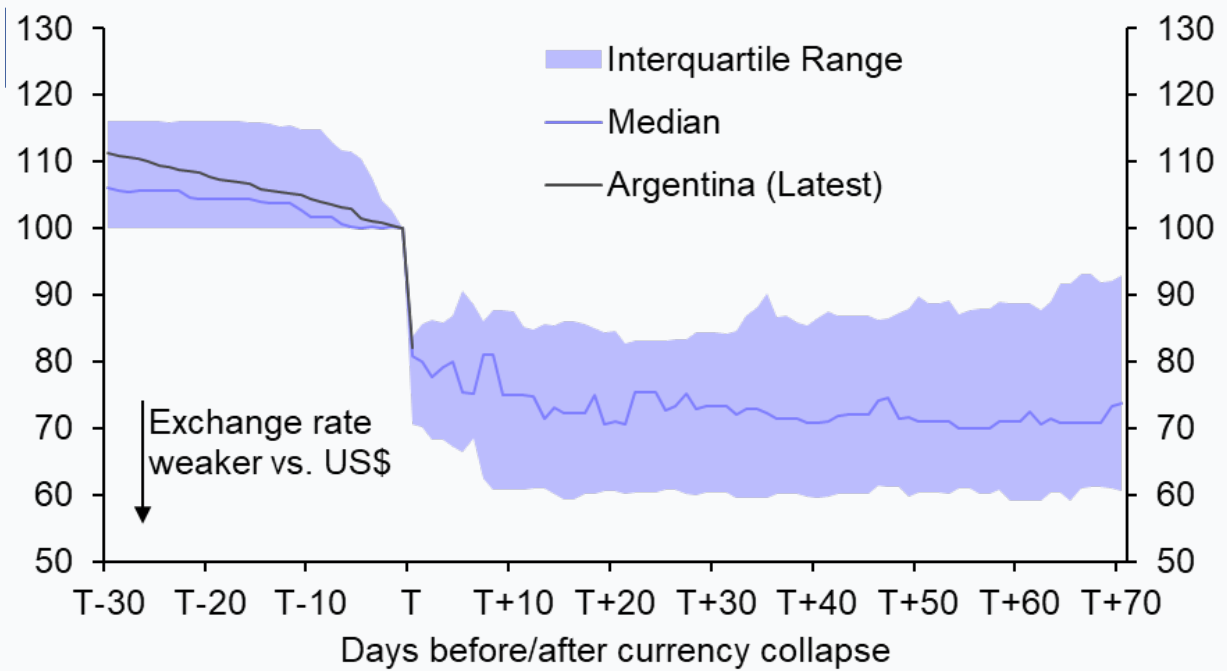


## LATIN AMERICA ECONOMICS WEEKLY

### **Argentina and Ecuador's elections, Venezuela sanctions**

Argentina's dire economic situation will be top of many voters' minds when they head to the polls on Sunday, but the election will also have important geopolitical implications. An opposition victory...

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### What happens after EM currency crises?

Emerging economies whose currencies have fallen by 15% or more against the dollar in a single day – as the Argentine peso did yesterday – have fallen into recession in more than 80% of cases in the...

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### **Argentina's PASO brings shock therapy a step closer**

The surprisingly strong showing for far-right self-proclaimed “anarcho-capitalist” Javier Milei in Argentina’s primary elections (known as the PASO) suggests that there is popular appetite for a shock...

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There are some unnerving similarities between Argentina's current situation and that which preceded the 2001/02 crisis, including twin deficits, an overvalued exchange rate, and large external FX...

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## EVENT

### **Drop-In: Argentina's election – Back from the brink or into the abyss?**

9th August 2023, 3:00PM BST

The results of Argentina's "open, simultaneous and obligatory primaries" (PASO) in 2019 – a dress rehearsal for the presidential election – triggered a 20% drop in the peso and a 40% plunge in the...



## LATIN AMERICA ECONOMICS UPDATE

### **How can Argentina get out of its crisis?**

Recently-announced measures by Argentina's government are merely stopgap solutions and appear to be aimed at staving off a disorderly devaluation ahead of upcoming elections rather than stabilising...

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### **A primer on Argentina's primary election**

The latest polls ahead of next month's primaries in Argentina suggest that the country could buck the regional trend by electing a more market-friendly government. In this Update we assess the...

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## LATIN AMERICA ECONOMICS UPDATE

### **“Malbec dollar” won’t save Argentina from devaluation**

A preferential rate to facilitate wine exports is the latest addition to Argentina’s myriad exchange rates, but it doesn’t address the fundamental problem that the peso is overvalued. We estimate that...

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